

# Yet Another Strong Quarter

DBS Group Holdings  
2Q 2015 financial results  
July 27, 2015

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- **Business momentum strong**

# Consumer Banking / Wealth Management

## Wealth

**Another new high!**

*At record: net interest income,  
non-interest income,  
total income, AUMs*

**Almost doubled** the e-acquisition of customers

*iWealth*



## Mortgage\*

May 15 market share

**25.3%**

**Highest since 2010**

## Bancassurance\*

1H15 annual premium equivalent

**+32% YoY**

**#1 in Singapore\*\***

## Cards

1H15 Cards fee income

**+21% YoY**

Credit cards receivables  
May 15 market share\*

**Highest since 2010**

\* Singapore

\*\* Based on 1Q15 market share for new business

# Institutional Banking

## GTS

### Trade

Diversifying portfolio mix from RMB arbitrage trade

Trade loans\*

**+S\$2bn**

during the quarter

### Cash / SFS

Held revenue at 1Q15 record level

2Q15 average monthly cross-border transactions

**99k**

**+7k from 2014 average**

## Fixed Income

**Record quarter!**

**9 significant deals**

**over S\$1m fee income**



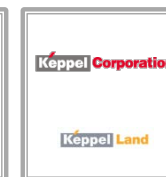
## Strategic Advisory

**#1 in Southeast Asia\*\***

Southeast Asia 1H 2015	
Financial Advisor	Deal Value (US\$m)
1 DBS	4,306
2 Credit Suisse	2,585
3 KPMG	2,349
4 Capital Advantage	1,977
5 Citi	1,903

**#1 in Singapore\*\***

Singapore 1H 2015	
Financial Advisor	Deal Value (US\$m)
1 DBS	4,306
2 Credit Suisse	2,303
2 KPMG	2,303
4 TC Capital	1,809
5 Citi	1,603



\* Constant currency terms

\*\* Source: MergerMarket

- **Business momentum strong**
- **Positive correlation to interest rates coming through**
- **Liquidity and asset quality healthy**
- **Outlook good**